

[Your Name]  
[Your Address]  
[Your Phone Number]  
[Your Email]

[Date]

[Name of Auditor/Forensic Accountant]  
[Name of Firm]  
[Firm Address]

**RE: Letter of Instruction for Forensic Audit of [Name of Trust]**

Dear [Name of Auditor],

I am writing to formally engage your services to conduct a comprehensive forensic audit of the [Full Name of the Trust], established on [Date of Trust Creation]. I am a beneficiary of this Trust and have concerns regarding potential mismanagement by the Trustee(s).

The scope of your audit should include, but not be limited to, the following:

- **Verification of Assets:** Identify and verify all assets held by the Trust from [Start Date] to [End Date].
- **Review of Disbursements:** Examine all payments, distributions, and expenses paid from Trust funds to ensure they align with the Trust instrument and fiduciary duties.
- **Income Analysis:** Verify that all income, interest, and dividends due to the Trust have been properly collected and recorded.
- **Trustee Compensation:** Review all fees and commissions taken by the Trustee(s) for reasonableness and compliance with Trust terms.
- **Identification of Irregularities:** Report on any instances of commingling of funds, self-dealing, or unexplained losses.

I am enclosing the following documents to assist your review:

- A copy of the Trust Agreement and all amendments.
- Copies of Trust accountings provided by the Trustee for the period of [Year] to [Year].
- [List any other relevant financial statements or correspondence].

Please provide a written report detailing your findings, including any discrepancies or evidence of fiduciary breach. I request that you provide an initial estimate of your fees and the expected timeline for completion before proceeding further.

Thank you for your assistance in this matter. Please contact me directly if you require further documentation or authorization.

Sincerely,

[Your Signature]

[Your Printed Name]