

[Company Letterhead/Logo]

[Date]

[Shareholder Name]

[Shareholder Address]

[City, State, Zip Code]

Subject: Confirmation of Acceptance of Pro Rata Entitlement Offer

Dear [Shareholder Name],

We are writing to formally confirm that we have received your application and payment for the Pro Rata Entitlement Offer dated [Date of Offer].

We confirm the following details regarding your participation:

- **Number of Entitlements Accepted:** [Number]
- **Number of Additional Shares Applied For (if applicable):** [Number]
- **Total New Shares Allocated:** [Number]
- **Total Subscription Amount Received:** [Currency/Amount]
- **Date of Allotment:** [Date]

The new shares have been issued on the same terms as existing ordinary shares and have been credited to your account under [SRN/HIN Number]. A formal holding statement will be dispatched to you separately by the share registry.

We thank you for your continued support and investment in [Company Name].

Yours sincerely,

[Signature]

[Name of Authorized Signatory]

[Title/Position]

[Company Name]