

[Date]

[Name of Representative]

[Name of Potential Parent Guarantor]

[Address Line 1]

[Address Line 2]

**RE: Notice of Non-Engagement - Proposed Parent Company Guarantee**

Dear [Name of Representative],

Thank you for contacting [Law Firm/Company Name] regarding the potential provision of a Corporate Parent Guarantee in connection with [Project Name/Transaction Name].

This letter serves to formally confirm that [Law Firm/Company Name] will not be representing [Name of Potential Parent Guarantor] or its subsidiaries in this matter. We have not been retained as your legal counsel, and no attorney-client relationship has been established.

Because we are not representing you, we will not be taking any further action on your behalf, including but not limited to:

- Reviewing the terms of the proposed Guarantee;
- Negotiating with [Name of Counterparty];
- Monitoring any upcoming deadlines or expiration dates.

We recommend that you consult with independent legal counsel immediately to ensure your interests are protected, as the documents involved may contain significant financial obligations and legal liabilities.

Please note that our decision not to represent you should not be interpreted as an opinion on the merits of the transaction or the legal standing of the parties involved.

We are returning herewith all original documents provided to us during our initial discussions.

Sincerely,

[Your Name]

[Your Title]

[Law Firm/Company Name]