

[Date]

[Guarantor Name]  
[Guarantor Address]  
[City, State, Zip Code]

**Re: Non-Representation Disclosure - Cross-Corporate Guarantee for [Borrower Name]**

Dear [Name of Contact at Guarantor Entity],

This letter confirms the terms under which [Law Firm/Attorney Name] ("the Firm") is providing legal services in connection with the proposed corporate guarantee by [Guarantor Name] ("the Guarantor") for the obligations of [Borrower Name] ("the Borrower") under the credit facility provided by [Lender Name].

Please be advised that the Firm represents only [Client Name, e.g., the Borrower or the Lender] in this transaction. The Firm does not represent the Guarantor. No attorney-client relationship exists between the Firm and the Guarantor.

Because the interests of the Guarantor may be adverse to those of our client, we strongly recommend and advise that the Guarantor seek independent legal counsel to review the guarantee documents and provide advice regarding the legal and financial risks associated with this transaction.

The Firm's role is limited to the representation of our named client. Any information provided by the Firm to the Guarantor is for informational purposes only and does not constitute legal advice. By signing below, the Guarantor acknowledges that it has been advised of its right to independent counsel and understands that the Firm does not act as its legal representative.

Sincerely,

[Attorney Signature]  
[Attorney Printed Name]  
[Law Firm Name]

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**Acknowledgment and Waiver**

The undersigned, an authorized signatory of [Guarantor Name], hereby acknowledges receipt of this letter and confirms that they understand the Firm does not represent the Guarantor in this matter.

By: \_\_\_\_\_  
Name: [Printed Name]

Title: [Title]

Date: \_\_\_\_\_