

[Your Name]  
[Your Address]  
[Your Phone Number]  
[Your Email]

[Date]

[Hiring Manager Name]  
[Law Firm Name]  
[Department / Restructuring Group]  
[Firm Address]

Re: Application for Restructuring Associate Position (Chapter 11 Focus)

Dear [Mr./Ms./Mx. Surname],

I am writing to formally express my interest in the Restructuring Associate position at [Law Firm Name]. As an attorney with [Number] years of experience specializing in corporate reorganization and insolvency, I have closely followed [Law Firm Name]'s reputation for excellence in high-stakes Chapter 11 proceedings and out-of-court workouts.

In my current role at [Current Firm], I have represented [debtors/creditors/committees] through all phases of the Chapter 11 lifecycle. My experience includes drafting first-day motions, navigating complex DIP financing arrangements, and negotiating disclosure statements and plans of reorganization. I am particularly adept at managing the procedural rigors of the bankruptcy court while maintaining a strategic focus on my clients' long-term commercial viability.

Key highlights of my background include:

- Representing [Case Name or Client Type] in a successful Section 363 asset sale.
- Analyzing complex capital structures to identify leverage points for restructuring negotiations.
- Collaborating with financial advisors and investment bankers to evaluate valuation and feasibility.
- Conducting extensive research on emerging trends in bankruptcy law, including [Subchapter V / Third-party releases / etc.].

I am drawn to [Law Firm Name] because of your team's recent work on [Specific Case or Industry]. I am confident that my technical proficiency in the Bankruptcy Code and my commitment to client advocacy will allow me to make immediate contributions to your restructuring practice.

Thank you for your time and consideration. I have attached my resume and a representative deal sheet for your review. I look forward to the possibility of discussing how my experience aligns with the needs of your firm.

Sincerely,

[Your Signature]

[Your Printed Name]