

[Your Full Name]
[Your Address]
[City, State, Zip Code]
[Phone Number]
[Email Address]

[Date]

[Hiring Partner Name]
[Law Firm Name]
[Firm Address]
[City, State, Zip Code]

Re: Associate Attorney Application - Financial Restructuring and Out-of-Court Workouts

Dear [Mr./Ms./Mx. Last Name],

I am writing to express my strong interest in the Associate position within [Law Firm Name]'s Restructuring and Insolvency practice group. As an attorney with [Number] years of experience specializing in distressed debt and corporate reorganizations, I am eager to contribute to your firm's reputation for executing sophisticated out-of-court workouts and complex bankruptcy proceedings.

In my current role at [Current Firm/Organization], I have developed a deep expertise in navigating the nuances of private restructuring. My experience includes negotiating forbearance agreements, drafting complex exchange offers, and advising both creditors and distressed borrowers on recapitalization strategies. I am particularly skilled at identifying alternatives to Chapter 11 filings to minimize costs and maximize recovery for stakeholders.

Key highlights of my background include:

- Representing [Lenders/Debtors] in out-of-court restructuring of over \$[Amount] in senior secured debt.
- Drafting and negotiating intercreditor agreements, security documents, and sophisticated settlement releases.
- Analyzing capital structures to identify leverage points for distressed asset acquisitions.
- Collaborating with financial advisors to evaluate business plans and cash flow projections for feasibility.

I am impressed by [Law Firm Name]'s recent success in [Mention a specific deal or case the firm handled]. I am confident that my technical proficiency in the Uniform Commercial Code and my commercial approach to debt negotiations will be an asset to your team and your clients.

Thank you for your time and consideration. I look forward to the possibility of discussing how my experience in non-judicial workouts can support the continued growth of your practice.

Sincerely,

[Your Signature]

[Your Printed Name]