

[Date]

[Guarantor Name]
[Guarantor Address]
[City, State, Zip Code]

RE: Notice of Non-Engagement - Proposed Acquisition Financing of [Target Company/Project Name]

Dear [Guarantor Name],

Thank you for contacting [Law Firm/Financial Institution Name] regarding the possibility of our firm representing you as a guarantor in connection with the acquisition financing for [Target Company Name].

This letter is to formally confirm that [Law Firm/Financial Institution Name] will not be representing you, and has not been retained to provide legal or financial services, in connection with this transaction or any related guarantees.

Our decision not to represent you should not be taken as an opinion on the merits of the transaction or the risks associated with the proposed guarantee. Because we are not representing you, we will not be monitoring any deadlines, reviewing loan documents, or providing advice regarding your potential liabilities in this matter.

Please be aware that there may be important legal deadlines and expiration dates related to this financing. We strongly recommend that you consult with alternative legal counsel immediately to ensure your interests are protected and to avoid the loss of any legal rights.

We are returning herewith any original documents you may have provided to our office during our initial discussions. We have not retained copies of these materials.

Thank you for considering our firm. We wish you the best in your future endeavors.

Sincerely,

[Your Name/Partner Name]
[Title]
[Law Firm/Company Name]