

[Date]

[Beneficiary Name]

[Address]

[City, State, Zip Code]

Re: Notice of Non-Representation regarding the Estate/Succession Planning of [Client Name]

Dear [Beneficiary Name],

We are writing to you in connection with the succession planning and legal affairs of [Client Name].

Please be advised that [Law Firm Name] represents [Client Name] exclusively in this matter. Although you are named as a beneficiary within the estate plan, this firm does not represent you personally. Our professional obligations and attorney-client relationship are solely with [Client Name].

Because we do not represent you, we cannot provide you with legal advice regarding your rights, tax implications, or interests in this matter. We strongly recommend that you consult with an independent attorney of your choosing should you have questions regarding your status or the legal documents involved.

Please note that there may be legal deadlines or statutes of limitation that could affect your interests. Our firm will not be monitoring these deadlines on your behalf.

Thank you for your understanding.

Sincerely,

[Attorney Name]

[Law Firm Name]