

DATE: [Date]

TO: [Beneficiary Name]

[Beneficiary Address]

[City, State, Zip Code]

RE: Estate of [Deceased Name]

MATTER: Notice of Non-Representation

Dear [Beneficiary Name],

This letter is to formally advise you regarding the legal representation in the succession/probate proceedings of the Estate of [Deceased Name].

Please be advised that [Law Firm Name/Attorney Name] has been retained to represent [Executor/Administrator Name] in their capacity as the [Executor/Administrator/Personal Representative] of the Estate.

Notice of Non-Representation:

We do not represent you personally in your capacity as a beneficiary. Our professional obligations and attorney-client relationship are solely with the [Executor/Administrator]. No attorney-client relationship is formed between this firm and any beneficiary of the estate by virtue of our work on the succession.

Independent Legal Advice:

Because we do not represent your interests, we cannot provide you with legal advice. The interests of the Estate or the Personal Representative may at times differ from your interests as a beneficiary. We strongly recommend that you consult with an independent attorney of your own choosing to review the proceedings, protect your rights, and advise you on any tax or legal implications regarding your inheritance.

Communications:

While we may provide you with updates, copies of court filings, or notices as required by law, these communications are for informational purposes only and should not be interpreted as legal advice.

Please sign and return the enclosed copy of this letter to acknowledge that you have received this notice and understand that this firm does not represent you.

Sincerely,

[Attorney Signature]

[Attorney Name]

[Law Firm Name]

ACKNOWLEDGMENT OF RECEIPT:

I, [Beneficiary Name], hereby acknowledge that I have received this notice and understand that [Law Firm Name] represents the Estate Representative only and does not represent me in this matter.

[Beneficiary Signature]

[Date]