

[Date]

[Recipient Name]
[Recipient Address]
[City, State, Zip Code]

Subject: Recommendation to Seek Independent Legal Counsel

Dear [Recipient Name],

This letter follows our recent efforts to rectify the administrative errors regarding [describe the specific fiduciary matter, e.g., the management of Account X or the distribution of Assets Y]. As previously discussed, these corrective actions were undertaken in good faith to align the current status of the matter with our fiduciary obligations.

While we believe the steps taken to date have addressed the primary concerns, the nature of these adjustments may involve complex legal or financial implications for you personally. To ensure your interests are fully protected and that you receive an objective assessment of the rectification process, we strongly recommend that you consult with independent legal counsel.

An independent attorney will be able to provide you with an unbiased review of the actions taken and advise you on the sufficiency of the resolution. Please be advised that [Company/Firm Name] and its representatives cannot provide you with personal legal or tax advice, as our primary responsibility is to the [Trust/Estate/Plan].

We remain committed to transparency throughout this process. Should your chosen counsel require any documentation or further information regarding the steps we have taken, please have them contact our office directly.

Sincerely,

[Your Name]
[Your Title/Fiduciary Role]
[Company Name]